

Introduction

This document will show how an authorized CloudMD365 user can export a patient's electronic health information at any time. Users can customize the data that they want to export by selecting a date range and selecting the sections required for the clinical data. The electronic health information data can be exported as PDF.

Security and Authentication

Only authorized CloudMD365 users can have access / ability to perform the export functionality, otherwise, the system administrator(s) can run the electronic health information export functionality for them.

Exporting Patient Medical Records

CloudMD365 enables users to easily access their patient's information which they can export when needed.

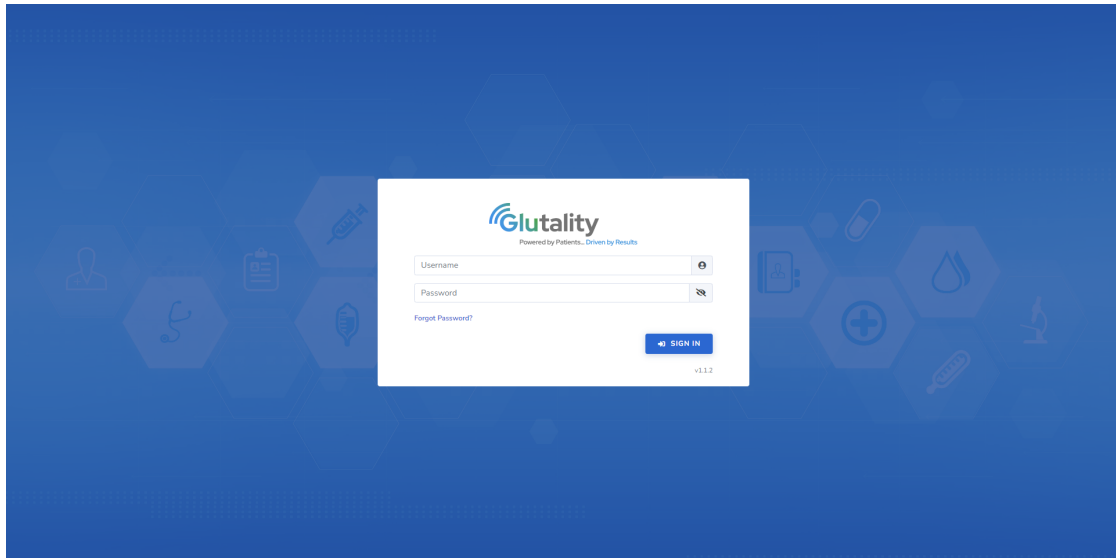
To export patient clinical data from CloudMD365, follow these steps:

CloudMD365

Electronic Health Information Export

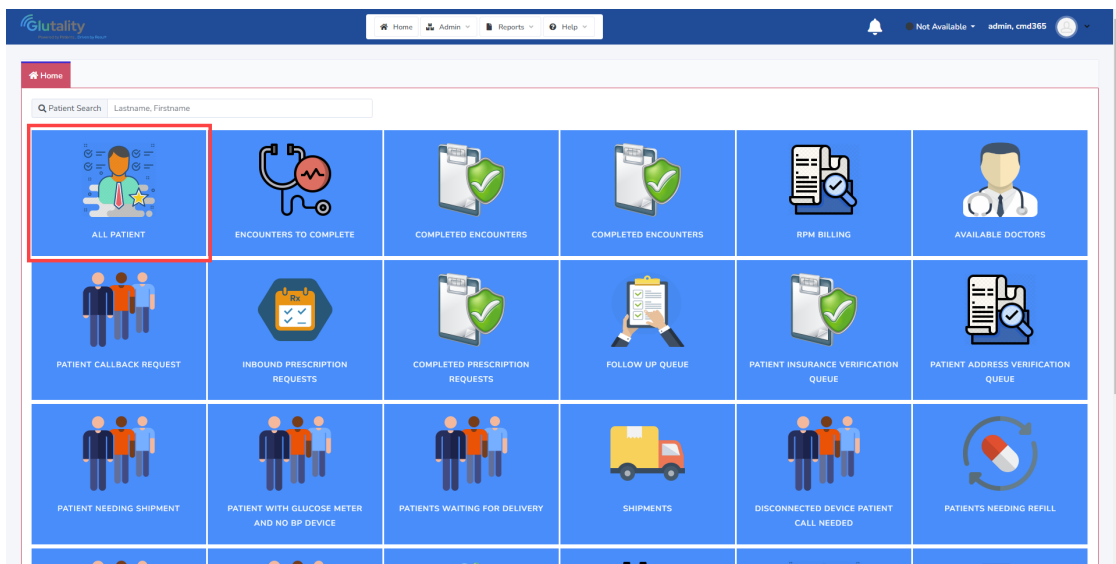


Step 1: Login to <https://glutality.cloudmd365.com/login>



Login Screen

Step 2: Click **All Patient**.



Home Page

CloudMD365

Electronic Health Information Export



Step 3: Apply filters when needed.

Glutality

Home Admin Reports Help

Not Available admin, cmd365

Home Patient List

Patient List

Date Range 10/10/2021 11/09/2023 Filter Report Export To Excel

Show Only Inactive Patients

#	Patient Name	Practice	Home Phone	Call Status	Care Plan	Age	Date of Birth	State	Date in Queue	Time	Days in Queue	Accepted By	Accepted On
		Glutality				35		GA	01/11/2023	05:18 PM	302		
		Glutality		Do Not Call					05/02/2022	10:51 AM	617		
		Glutality				75		GA	08/24/2022	04:01 PM			01/23/2023 02:29 PM
		Glutality				83		AR	06/27/2022	05:04 PM	500		
		Glutality				77		MT	01/26/2022	04:59 PM			05/22/2023 04:03 PM
		Glutality				76		ND	01/10/2023	05:15 PM	303		
		Glutality				89		MN	11/28/2022	07:25 AM	346		

1 - 50 of 100000 items

Patient List

Step 4: Select a patient from the list to open the patient chart.

Home Patient List AARON, PHYLLIS, RACHEL

Health Summary Completed Encounter

Patient Details Download Medical Report

Patient Information

Last Name, First Name, Middle Name

Birth Date 01/13/1955

Street Address

City

State GA

Zip Code 30450

Primary Phone

Secondary Phone

Other Phone

Text message on phone? Yes No

Email test@dummy.com

SSN

Gender Male Female

Patient Chart

CloudMD365

Electronic Health Information Export



Step 4: Click the **Download Medical Report** button.

This screenshot shows the 'Patient Details' section of the CloudMD365 interface. The 'Download Medical Report' button is highlighted with a red rectangle. The patient information fields are partially filled with redacted data.

Patient Information	
Last Name, First Name, Middle Name	[Redacted]
Birth Date	01/13/1955
Street Address	[Redacted]

Step 5: Select the date range.

This screenshot shows the 'Patient Details' section with the date range and report options highlighted. The 'Download Medical Report' button is still highlighted. The date range is set from 10/01/2023 to 10/31/2023. The report options include Demographics Cover Page, Encounters, RPM Encounters, Rx History, Interaction Log, Glucose Reading, and Trends / Stats.

Patient Information	
Last Name, First Name, Middle Name	[Redacted]
Birth Date	01/13/1955
Street Address	[Redacted]
City	[Redacted]
State	GA
Zip Code	30450
Primary Phone	[Redacted]
Secondary Phone	[Redacted]

Download Medical Report
From : 10/01/2023
To : 10/31/2023
☒ Demographics Cover Page
☐ Health Summary
☒ Encounters
☒ RPM Encounters
☒ Rx History
☐ Interaction Log
☒ Glucose Reading
☐ Trends / Stats
Download

Step 6: Select the sections required for the clinical data.

This screenshot shows the 'Patient Details' section with the date range and report options highlighted. The 'Download Medical Report' button is still highlighted. The date range is set from 10/01/2023 to 10/31/2023. The report options include Demographics Cover Page, Encounters, RPM Encounters, Rx History, Interaction Log, Glucose Reading, and Trends / Stats.

Patient Information	
Last Name, First Name, Middle Name	[Redacted]
Birth Date	01/13/1955
Street Address	[Redacted]
City	[Redacted]
State	GA
Zip Code	30450
Primary Phone	[Redacted]
Secondary Phone	[Redacted]

Download Medical Report
From : 10/01/2023
To : 10/31/2023
☒ Demographics Cover Page
☐ Health Summary
☒ Encounters
☒ RPM Encounters
☒ Rx History
☐ Interaction Log
☒ Glucose Reading
☐ Trends / Stats
Download

CloudMD365

Electronic Health Information Export



Step 7: Click the **Download** button. This action opens up a new window showing the medical records of the selected patient.

A dialog box titled "Download Medical Report" with a download icon. It contains date pickers for "From" (10/01/2023) and "To" (10/31/2023). Below are several checkboxes: "Demographics Cover Page" (checked), "Health Summary" (unchecked), "Encounters" (checked), "RPM Encounters" (checked), "Rx History" (checked), "Interaction Log" (unchecked), "Glucose Reading" (checked), and "Trends / Stats" (unchecked). A blue "Download" button is at the bottom, highlighted with a red rectangle.

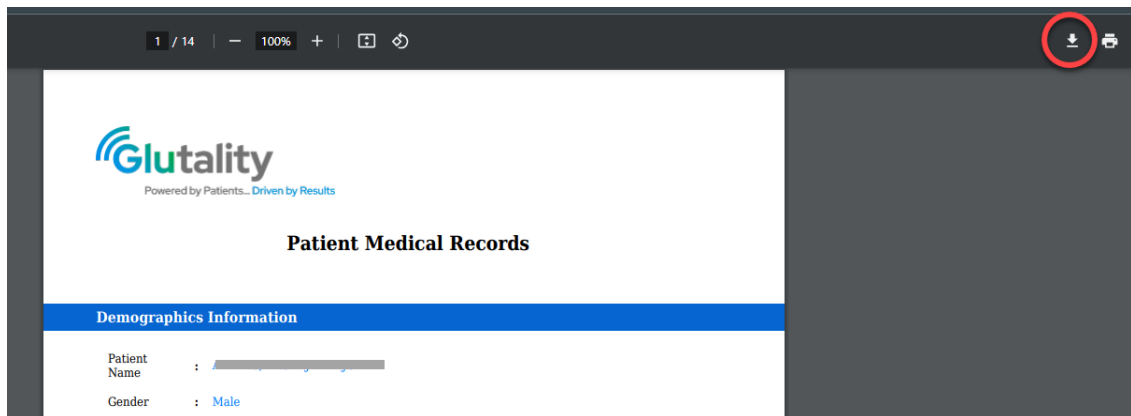
A screenshot of a web browser showing the "Patient Medical Records" page. The page has a dark sidebar on the left with a list of thumbnails. The main content area has a white header with the "Glutality" logo and the text "Powered by Patients... Driven by Results". Below the header is a blue bar labeled "Demographics Information". Under this bar, patient details are listed: Patient Name, Gender (Male), Birth Date (11/22/1954), Home Address, Home Phone, and Mobile Phone.

CloudMD365

Electronic Health Information Export



Step 8: To download the document, click the download button found on the upper-right corner of the screen.



Step 9: Select the file path and enter the desired filename of the document when the **Save As** modal window is shown. File will be saved as a PDF.

